

1. Certificate regarding consent and valid peer review certificate

To,
The Board of Directors
ArMee Infotech Limited
ArMee House
17 Goyal Intercity Row House, Thaltej
Ahmedabad - 380054,
Gujarat, India.
(the “Company”)

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares” and such offering, the “Issue”) of ‘ArMee Infotech Limited’ (the “Company”)

We, N B T and Co, Chartered Accountants, hereby consent to references to us as the “*Independent Chartered Accountants*” in the draft red herring prospectus of the Company to be submitted/filed with the Securities and Exchange Board of India (the “**SEBI**”) and any stock exchange(s) where the equity shares of the Company are proposed to be listed (the “**Stock Exchanges**”), and the red herring prospectus and the prospectus of the Company which the Company intends to file with the Registrar of Companies, Gujarat at Ahmedabad (the “**RoC**”) and thereafter file with the SEBI and the Stock Exchanges, as well as other materials or documents that may be required to be prepared, filed or submitted by the Company in connection to the Issue (“**Issue Documents**”).

We also consent to be named as an “expert” in terms of Section 2(38) and Section 26 and any other applicable provisions of the Companies Act, 2013, as amended, in the Issue Documents in relation to the certificates delivered by us in connection with the Issue.

This is to confirm that pursuant to a peer review process conducted by Institute of Chartered Accountants of India (“**ICAI**”), we hold a valid certificate issued by the peer review board of the ICAI.

Annexed herewith is a copy of our peer review certificate dated January 3, 2025 which is valid till December 31, 2027.

The following information in relation to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

- **Independent Chartered Accountant’s name:** N B T and Co, Chartered Accountants
- **Address:** 201, 2nd Floor, Mahindra M-Space, Off Aarey Road, Next to Meenatai Thackeray Blood Bank, Goregaon (West), Mumbai, Maharashtra - 400104
- **Telephone number:** +91 – 80974 56165
- **Email:** OfficeofNBT@nbtco.in / info@nbtco.in
- **Firm registration number:** 140489W
- **Peer review number:** 019069

We confirm that we are not, and have not been, engaged or interested in the formation or promotion or management, of the Company.

This certificate is issued for the sole purpose of the Issue, and can be used, in full or part, for inclusion in the Issue Documents and any other material used in connection with the Issue, and for the submission of this certificate as may be necessary, to any regulatory / statutory authority, stock exchanges, any other authority as may be required and/or for the records to be maintained by the BRLMs in connection with the Issue and in accordance with applicable law, and for the purpose of any defense the BRLMs may wish to advance in any claim or proceeding in connection with the contents of the Issue Documents.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters or letters included in the Issue Documents except as mentioned in the paragraph below. Neither we nor our affiliates shall be liable to any investor or BRLMs or any other third party in respect of the proposed Issue, except as mentioned in the paragraph below.

Nothing in the preceding paragraph shall be construed to: (i) limit our responsibility for or liability in respect of, the reports or certificate or confirmations or letters we have issued and/ or are included in Issue Documents, pursuant to our engagement in connection with the Issue; or (ii) limit our liability to any person (including the BRLMs) which cannot be lawfully limited or excluded under the applicable laws or regulations or guidelines issued by applicable regulatory authorities or has been agreed by us contractually in connection with the proposed Issue.

We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Issue Closing Date including through online means on the website of the Company.

This certificate may be relied on by the BRLMs, their affiliates and legal counsel in relation to the Issue.

We confirm that the information above is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead.

We undertake to update you in writing of any changes in the abovementioned position, immediately upon us becoming aware, until the date the Equity Shares issued pursuant to the Issue commence trading on the stock exchanges. In the absence of any communication from us till the Equity Shares commence trading on the stock exchanges, you may assume that there is no change in respect of the matters covered in this certificate.

All capitalized terms used but not defined herein shall have the meaning assigned to them in the Issue Documents.

For N B T and Co
Chartered Accountants
ICAI Firm Registration Number: 140489W

CA. Neha Nuwal
Partner
Membership No.: 157137
Place: Mumbai
Date: September 26, 2025
UDIN: 25157137BMKXZR3669

Encl: Peer Review Certificate dated January 3, 2025

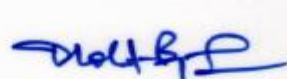
CC:

Book Running Lead Managers	
Khandwala Securities Limited G-II Ground Floor, Dalamal House, Nariman Point, Mumbai, Maharashtra-400021	Saffron Capital Advisors Private Limited 605, Center Point, 6 th floor, Andheri Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India.

Legal Counsel to the Company as to Indian Law
Luthra and Luthra Law Offices 1 st and 9 th Floor Ashoka Estate Barakhamba Road Delhi - 110 001

Annexure A

PEER REVIEW CERTIFICATE DATED JANUARY 3, 2025

		
The Institute of Chartered Accountants of India (Setup by an Act of Parliament)		
Peer Review Board		
Peer Review Certificate No.: 019069		
This is to certify that the Peer Review of		
<i>M/s N B T And Co</i>		
<i>2nd Floor, Mahindra M-Space, Behind Patkar College,</i>		
<i>S V Road, Next To Meenatai Thackeray Blood Bank, Goregaon West,</i>		
<i>Mumbai-400062</i>		
<i>FRN.: 140489W</i>		
has been carried out for the period		
2021-2024		
pursuant to the <i>Peer Review Guidelines 2022</i> , issued by the Council of the Institute of Chartered Accountants of India.		
This Certificate is effective from: 01-01-2025		
The Certificate shall remain valid till: 31-12-2027		
Issued at New Delhi on 03-01-2025		
		
CA. Prasanna Kumar D	CA. (Dr.) Raj Chawla	CA. Mohit Baijal
Chairman Peer Review Board	Vice-Chairman Peer Review Board	Secretary Peer Review Board
Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '<i>Peer Review Guidelines 2022</i>'.		