



CONSENT LETTER FROM THE SPONSOR BANK / ESCROW COLLECTION
BANKS/REFUND BANKS /PUBLIC ISSUE BANK

Date: 08 September 2026

To,

The Board of Directors,
ArMee Infotech Limited
ArMee House
17 Goyal Intercity Row House, Thaltej
Ahmedabad - 380054, Gujarat, India

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Armee Infotech Limited (the "Company" and such offering, the "Issue")

We, ICICI Bank Limited, do hereby consent to act as the Escrow Collection Bank, Public Issue Account Bank, Refund Bank, and Sponsor Bank, Banker to the issue and to our name and details mentioned herein being inserted as Escrow Collection Bank, Public Issue Account Bank, Refund Bank, and Sponsor Bank, Banker to the issue in the red herring prospectus ("RHP") and the prospectus ("Prospectus") which the Company intends to file with the Securities and Exchange Board of India ("SEBI"), the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" together with BSE, the "Stock Exchanges") where the Equity Shares are proposed to be listed, and in any other Issue related documents intended to be filed with the Registrar of Companies, Gujarat at Ahmedabad ("RoC"), and thereafter filed with the SEBI, the Stock Exchanges or any other authority, in any publicity material matter, press release, presentation as well as in other documents in relation to the Issue, as may be applicable. (collectively, the "Issue Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Managers to the Issue ("BRLMs") and in accordance with applicable law in connection with the Issue. We further authorise the BRLMs to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

ICICI Bank Limited
ICICI Centre, 1st Floor, 163,
H.T Parekh Marg,
Backbay Reclamation,
Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icici.bank.in
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

Logo:
Name:
Address:

ICICI Bank Limited
Capital Market Division,
163, 5th Floor, H.T. Parekh Marg,
Backbay Reclamation,
Churchgate, Mumbai – 400 020
022- 68052182
lpocmg@icici.bank.in
www.icici.bank.in
Mr. Varun Badai
INBI00000004
L65190GJ1994PLC021012
smsipo@icicibank.com

Telephone Number:
E-mail:
Website:
Contact Person:
SEBI Registration Number:
Corporate Identity Number (CIN):
Investor Grievance e-mail:

We enclose our declaration regarding our registration with SEBI in the required format and a copy of our registration certificate in 'Annexure A' and 'Annexure B' respectively. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels, to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company, BRLMs and the legal counsels appointed in relation to the Issue. We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law or in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/Issue Closing Date.

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Complex, Mumbai 400051, India.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

For and on behalf of ICICI Bank Limited



Authorized signatory

Name: Sujit Lingam

Designation: Chief Manager

CC:

Book Running Lead Managers to the Issue

Khandwala Securities Limited

G-II Ground Floor, Dalamal House,
Nariman Point, Mumbai, Maharashtra-400021

Saffron Capital Advisors Private Limited

605, Center Point, 6th floor,
Andheri Kurla Road, J. B. Nagar,
Andheri (East), Mumbai - 400 059,
Maharashtra, India

Legal counsel to the Issue

Luthra and Luthra Law Offices India

1st and 9th Floors, Ashoka Estate,
Barakhamba Road, New Delhi, India - 110 001

ICICI Bank Limited

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Annexure A

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each of Armeet Infotech Limited (the "Company") ("Equity Shares") by way of a fresh issue of Equity Shares (the "Issue")

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Escrow Collection Bank, Public Issue Account Bank, Refund Bank, and Sponsor Bank, Banker to the issue:

Particulars	Details
Registration Number:	INBI00000004
Date of registration / Renewal of registration:	1/11/2015
Date of expiry of registration:	Permanent Registration
If applied for renewal, date of application:	NA
Any communication from SEBI prohibiting ICICI Bank from acting as Escrow Collection Bank, Public Issue Account Bank, Refund Bank, and Sponsor Bank, Banker to the issue:	NO
Any enquiry/investigation being conducted by SEBI from BTI perspective:	NO
Details of any penalty imposed	NA
Period upto which registration/renewal fees have been paid	Permanent Registration



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निर्गमन बैंककार

फॉर्म 8
FORM-8

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

0004 19 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- 1) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED
LANDMARK
RACE COURSE
VADODARA - 390 007

को नियमों में, शर्तों के अधीन रहने हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इससे द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INB1000000004
2) Registration Code for the Banker to an issue is

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।
3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place MUMBAI

तारीख Date JUNE 03, 2013

