Luthra *and* Luthra
LAW OFFICES INDIA

Date: September 26, 2025

To,

The Board of Directors
ArMee Infotech Limited
17, Goyal Intercity, B/h Drive in Cinema,
Thaltej Road, Ahmedabad,
Gujarat, India - 380058

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of ArMee Infotech Limited (the "Company" and such offer, the "Issue")

We, **Luthra and Luthra Law Offices**, India, hereby consent to act as the legal counsel for the Company in relation to the Issue and consent to our name and the details mentioned herein, being inserted as the Legal counsel to in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**") to be filed with the Securities and Exchange Board of India ("**SEBI**") and the stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the Registrar of Companies, Gujarat at Ahmedabad (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges.

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue.

Name: Luthra and Luthra Law Offices
Address: 1st and 9th Floor, Ashoka Estate, Barakhamba Road, New Delhi, India - 110001
Tel: +91 11 4121 5100
Email id: a.kapoor@luthra.com

We further confirm that the above information in relation to us is true and correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We agree to keep the information regarding the Issue strictly confidential, save and except disclosures required for the purpose of the Issue and/ or as may be required by applicable law.

We confirm that we will immediately and without any undue delay communicate any changes in writing in the above information to the book running lead managers to the Issue ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company and the Book Running Lead Managers appointed in relation to the Issue.

We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs in accordance with applicable law or in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further authorise the BRLMs to upload this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-

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1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

For Luthra and Luthra Law Offices

Akshit Kapoor
Partner

Cc:

Book Running Lead Manager

Khandwala Securities Limited

G-II, Ground Floor,
Dalamal House, Nariman Point,
Mumbai – 400 021
Maharashtra, India ("Khandwala")

Saffron Capital Advisors Private Limited

605, Center Point, 6thfloor, Andheri Kurla Road,
J. B. Nagar, Andheri (East),
Mumbai - 400 059,
Maharashtra, India ("Saffron")