Consent Letter and Confirmation of Peer Review Certification

To,
The Board of Directors,
ArMee Infotech Limited
ArMee House, 17, Goyal Intercity,
Row House Thaltej, Thaltej Road,
Ahmedabad, Gujarat – 380054, India.
(the **"Company"**)

Khandwala Securities Limited
G-II, Ground Floor, Dalamal House,
Nariman Point, Mumbai – 400 021,
Maharashtra, India.

Saffron Capital Advisors Private Limited
605, Center Point, 6th floor,
Andheri Kurla Road, J. B. Nagar,
Andheri (East), Mumbai - 400 059,
Maharashtra, India.

(Khandwala Securities Limited and Saffron Capital Advisors Private Limited are hereinafter referred to as the "**BRLMs / Book Running Lead Managers")**

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares" and such offering, the "Issue") of 'ArMee Infotech Limited' (the "Company")

We, M/s Kantilal Patel and Co., Chartered Accountants, (Firm Registration Number: 104744W), hereby accord our no-objection and our consent to be named as an "expert" as defined under Section 2(38) of the Companies Act 2013, read with Section 26(5) of the Companies Act, 2013 as amended, for use in the red herring prospectus and prospectus to be filed by the Company in respect of the Issue with the Securities and Exchange Board of India ("**SEBI**"), the BSE Limited and the National Stock Exchange of India Limited (together, the "**Stock Exchanges**") and the Registrar of Companies, Ahmedabad (collectively, the "**Issue Documents**") and any other document in relation to the Issue, content from certificates and confirmations provided by us on certain financial and operational data of the Company which will appear in the Issue Documents and other documents in connection with the Issue.

We also consent the references to us as "Statutory Auditors" under the headings *`Definitions, and Abbreviations', 'General Information', 'Other Regulatory and Statutory Disclosures', 'Issue Document Summary', 'Capital Structure'* and other sections in such Issue Documents as may be required.

We further consent for the inclusion of the following details in relation to us in the Issue Documents and any other document to be issued in relation to the Issue:

Name: M/s Kantilal Patel & Co., Chartered Accountants
Address: KPC House, Besides High Court Auditorium Gate, Sola, Ahmedabad, 380060
Contact person: CA Jinal Patel
Membership No: 153599
Telephone number: 9824249633
Registration number: 104744W
E-mail ID: jinal.patel@kpcindia.com
Peer Review number: 022440]

We further confirm that we have subjected ourselves to peer review process conducted by the Institute of Chartered Accountants of India ("**ICAI**"), and hold a valid certificate dated October 30, 2025 issued by the peer review board of the ICAI and are eligible to certify the financial information as per the requirements of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

Annexed herewith, as **Annexure I**, is a copy of our peer review certificate dated October 30, 2025, which is valid until November 30, 2028.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to the BRLMs) or letters included in the Issue Documents. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Issue Documents or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We, hereby confirm that, we are not and have not been engaged or interested in the formation or promotion or management of the Company. We further confirm that we do not have any relationship with the Company, its directors, promoters, key managerial personnel or its senior management.

This letter may be relied on by the Company, the Book Running Lead Managers and the legal counsels appointed in respect of the Issue for disclosures in the Issue Documents and for the clarifications/submissions issued to any regulatory authority in relation to the Issue, including (but not limited to) SEBI, the Registrar of Companies, Ahmedabad ("**RoC**"), and the Stock Exchanges. We further consent to the contents of this certificate being included for the records to be maintained by the Book Running Lead Managers in connection with the Issue and in accordance with applicable law. We also authorise you to deliver this letter of consent to the SEBI, the Stock Exchanges, the RoC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules and regulations made thereunder, or any other governmental or regulatory authority as may be required.

We authorize you to include this letter as a "*Material Contract and Document for inspection*" in the Issue Documents, as required and make this letter available for inspection in accordance with applicable law as well as will be uploaded on the website of the Company.

We represent that our execution, delivery and performance of this consent have been duly authorised by all necessary actions (corporate or otherwise).

We agree to keep the information regarding the Issue strictly confidential.

Sincerely,

For **M/s Kantilal Patel & Co.**
Chartered Accountants
Firm Registration No. 104744W

Jinal Arpit Patel

Digitally signed by Jinal Arpit Patel
DN: cn=Jinal Arpit Patel c=IN o=Personal
Reason: I am the author of this document
Location:
Date: 2026-09-15 20:28+05:30

Jinal A. Patel
Partner
Membership No.: 153599
Date: September 15, 2026
Place: Ahmedabad

Peer Review Certificate No.: 022440

Annexure A

The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 022440

This is to certify that the Peer Review of

M/s Kantilal Patel & Co

KPC House,

Besides High Court Auditorium Gate, Sola,

Ahmedabad-380060

FRN.: 104744W

has been carried out for the period

2022-2025

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 01-12-2025

The Certificate shall remain valid till: 30-11-2028

AQMM Maturity Level : 4

Issued at New Delhi on 30-10-2025

CA. Purushottamlal Khandelwal	CA. Gyan Chandra Misra	CA. Mohit Baijal
Chairman Peer Review Board	Vice-Chairman Peer Review Board	Secretary Peer Review Board

Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.