

**KARTIK MEHTA**

Tower A-12 Seventy, Ambli BRTS Road, Iscon Cross road, Ahmedabad – 380058

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**CONSENT FROM INDEPENDENT DIRECTOR**

Date: September 26, 2025

To,

**The Board of Directors**

**ArMee Infotech Limited (formerly known as ArMee Infotech Private Limited)**

17, Goyal Intercity,

B/h Drive in Cinema, Thaltej Road,

Ahmedabad, Gujarat – 380058, India

**Khandwala Securities Limited**

G-II, Ground Floor, Dalamal House, Nariman Point,

Mumbai – 400021, Maharashtra, India (“Khandwala”)

**Saffron Capital Advisors Private Limited**

Center Point, 6th floor, Andheri Kurla Road,

J. B. Nagar, Andheri (East),

Mumbai - 400 059, Maharashtra, India (“Saffron”)

(Khandwala and Saffron, shall collectively be referred to as the “Book Running Lead Managers”)

**Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares” and such offering, the “Issue”) of ‘ArMee Infotech Limited’ (formerly known as ArMee Infotech Private Limited) (the “Company”).**

Dear Sir/Madam,

I, *Mr. Kartik Shailesh Mehta*, DIN: 02083342 do hereby confirm that I am a Director on the Board of Directors of the Company and hereby consent to my name being included as *Non – Executive Independent* Director of the Company, along with my DIN, address, qualifications, work experience and other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, in the draft red herring prospectus (“DRHP”) intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”), the BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE” together with BSE, the “Stock Exchanges”) where the Equity Shares are proposed to be listed and the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) and in any other Issue related documents and in any other Issue related documents intended to be filed with the Registrar of Companies, Gujarat at Ahmedabad (“RoC”) and thereafter filed with the SEBI, the Stock Exchanges, or any other authority, in any publicity material matter, press release, presentation as well as in other documents in relation to the Issue, as may be applicable (collectively, the “Issue Documents”).

I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information in this letter is true, fair, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision

I confirm that I will immediately inform the company and the BRLMs of any change to the above information in writing until the Equity Shares commence trading on the Stock Exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.



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This certificate may be relied on by the BRLMs and the Legal Counsel appointed by the Company and the BRLMs in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the BRLMs may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Issue Closing Date.

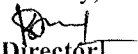
I hereby consent that this letter be disclosed by the BRLMs, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This certificate is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company, the BRLMs and the Legal Counsel appointed by the Company and the BRLMs in relation to the Issue. I hereby consent to the submission of this certificate as may be necessary to the SEBI, the RoC, the relevant Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law. We further authorise the BRLMs to upload this certificate on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992.

Capitalised terms used herein but not defined shall have the same meaning as ascribed to them in the Issue Documents.

Sincerely,

(X)

  
[Director]

**Name: KARTIK SHAILOSH MEHTA**

**Designation: Independent Director**

**CC:**

**Legal Counsel to the Company and the Book Running Lead Manager as to Indian Law**

**Luthra and Luthra Law Offices India**

1st and 9th Floors, Ashoka Estate  
Barakhamba Road, New Delhi,  
India - 110 001