Purnima Jain
Flat I -1104, Floor -11, Wing -I , Reflections by Pacifica
Ahmedabad-382481, Gujarat.

1. CERTIFICATE FROM KEY MANAGERIAL PERSONNEL

Date: September 26, 2025

To
The Board of Directors
ArMee Infotech Limited
ArMee House
17 Goyal Intercity Row House, Thaltej
Ahmedabad - 380054,
Gujarat, India

Khandwala Securities Limited
G-II, Ground Floor, Dalamal House, Nariman Point,
Mumbai – 400021, Maharashtra, India ("**Khandwala**")

Saffron Capital Advisors Private Limited
605, 6th floor, Centre Point, Andheri Kurla Road,
J. B. Nagar, Andheri (East), Mumbai - 400 059,
Maharashtra, India **("Saffron")**

(Khandwala and Saffron, shall collectively be referred to as the "**Book Running Lead Managers**")

Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of ArMee Infotech Limited ("the Company" and such issue, the "Issue")

I, Purnima Jain, am a Key Managerial Personnel of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**") and confirm that the following information with respect to me is true, fair, correct, adequate and not misleading and without omission of any matter that is likely to mislead and is adequate to enable investors to make a well informed decision. I confirm that the PAN allotted to me is AENPB2210A. I enclose a copy of (i) my PAN card and (ii) Aadhar Card (along with a photograph) as **Annexures B** and **C** respectively, and authorize the Company to submit these documents to the Stock Exchanges. I consent to the inclusion of my name as a Key Managerial Personnel and for the information contained in this certificate along with my qualifications, work experience, previous employment, past business and work experience, function and area of experience in the Company, date of joining, term of office with the date of expiration of term and details of service contracts, including termination/ retirement benefits if any, occupation, address, age and any other information contained in this certificate (in part or full) in the Draft Red Herring Prospectus ("**DRHP**") intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and National Stock Exchange of India Limited and BSE Limited where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**") and the Red Herring Prospectus ("**RHP**") and the Prospectus which the Company intends to file with the Registrar of Companies, Gujarat at Ahmedabad (the "**RoC**"), SEBI and the Stock Exchanges, and in any other Issue related documents.

A copy of my PAN Card is attached herewith in **Annexure B.**

Profile

I confirm the contents of the below mentioned profile. I confirm that I have documentary backup/evidence of the information included in this profile and have furnished the same to the Company.

I am the Company Secretary and Compliance Officer of Company. I joined the Company on May 9, 2024. I hold a bachelor's degree in commerce from the University of Bikaner. I am an associate member of the Institute of

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Company Secretaries of India. I have an experience in the field of legal, secretarial and corporate matters. Prior to joining Company, I was associated with Sterling Greenwoods Limited as its Company Secretary & Compliance Officer.

Except as disclosed below, I have not entered into any service contracts with the Company. Further, I have been associated with the Company since May 9, 2024.

Nil

This is to certify that the following description contained in the chapter titled "**Our Management**", as applicable to me, is true and accurate.

"Purnima Jain is the Company Secretary and Compliance Officer of our Company. She joined our Company on May 9, 2024. She holds a bachelor's degree in commerce from the University of Bikaner. She is an associate member of the Institute of Company Secretaries of India. She has experience in the field of legal, secretarial and corporate matters. Prior to joining our Company, she was associated with Sterling Greenwoods Limited as its Company Secretary & Compliance Officer. In Fiscal 2025, she received a remuneration of ₹ 10.74 lakhs."

I am responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchanges.

I have not been identified as a wilful defaulter or fraudulent borrower by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters or fraudulent borrower issued by the Reserve Bank of India. I am neither on the board of directors of, nor associated in any manner with, any company which has been identified as a vanishing company.

I have not been found to be non-compliant by any administrative, regulatory or judicial authority to have violated any securities laws, in India or outside India, and there has been no action initiated in this regard by any regulatory authority or Stock Exchanges.

I have not been debarred or prohibited from accessing the capital markets or debarred from buying, selling or dealings in securities under any order or direction passed by the SEBI or any securities market regulator in any other jurisdiction or any other authority/court.

I am not associated with any of the companies with which the Promoters or any individual/entity forming part of promoter group or Directors are associated as a promoter or director are debarred from accessing the capital market by SEBI;

My employment is governed in terms of my appointment letter and I have not entered into any service contracts with the Company.

I am a permanent employee on the rolls of the Company. Further, I have been associated with the Company since May 9, 2024.

Interest of KMP

I do not hold any Equity Shares, warrants, employee stock options or any other convertible instrument in the Company.

None of my relatives (as defined under the Companies Act, 2013), hold any Equity Shares, warrants, employee stock options or any other convertible instrument in the Company.

I have received a total remuneration of ₹ 10.74 lakhs in the last fiscal (i.e. Fiscal 2025), which included a fixed income of ₹ 10.74 lakhs, a variable component of ₹ NIL (including compensation received in all capacities, coverage under bonus/profit sharing plan, contingent or deferred compensation accrued for the year (including any compensation payable at a later date) and for incidental expenses, including for any travelling expenses. No benefits in were granted to me on an individual basis by the Company and its Subsidiary for services in all capacities to the Company.

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I have no interest in the Company other than to the extent of the remuneration (including employee stock options) or benefits to which I am entitled to in accordance with the terms of my appointment and reimbursement of expenses incurred by me during the ordinary course of business,

I have no interest in any property acquired or proposed to be acquired by the Company:

Except as disclosed below, neither I nor any of my relatives are interested, directly or indirectly, in any property acquired by the Company within two preceding years from the date of the Draft Red Herring Prospectus or proposed to be acquired by it.

NIL

I confirm that no non-salary related amount or benefit (or any consideration for payment of giving such benefit) has been paid or given to me within the two preceding years or intended to be paid or given to me:

I will not sell Equity Shares allotted to me pursuant to exercise of options granted under any ESOP scheme or under any employee stock purchase scheme within three months of the date of listing and commencement of trading of the Equity Shares of the Company in the Issue.

I have not entered into any contracts or arrangement with the Company (including any indemnification agreements) relating to my appointment and remuneration, or providing for benefits upon termination of employment/retirement.

Set out below are (i) the portfolios/departments that I oversee/head and (ii) the role(s) that I perform, in the Company or on the project for which the Issue is being made.

Portfolios / Department: Secretarial

Role: Company Secretary and Compliance Officer

Except as stated below, there are no inter-se agreements or arrangements or other agreements, deeds of assignment, acquisition agreements, shareholders' agreements, agreements of like nature in relation to the Company that I am a party to, which contain clauses and covenants which are material, and there are no other clauses and covenants which are adverse / pre-judicial to the interest of the minority / public shareholders.

NIL

I am not party to any bonus or profit sharing plan of the Company. I am paid performance based discretionary incentives and am entitled to receive employee stock options.

I shall not be paid any portion of the Issue proceeds by the Company.

Except as stated below, I confirm that all Equity Shares held by me are in dematerialized form in accordance with the requirements of the Companies Act, 2013, the rules issued thereunder and the Depositories Act, 1996.

NIL

There is no proposal whereby I will receive any portion of the proceeds from the Issue and there is no material existing or anticipated transaction in relation to utilization of such proceeds or project cost entered or to be entered into by me.

I have not entered into any agreement which, either directly or indirectly or potentially or whose purpose and effect is to impact the management or control of the Company or impose any restriction or create any liability upon the Company.

NIL

There is no arrangement or understanding with major shareholders, customers, suppliers or others, pursuant to which I was selected as Key Managerial Personnel or Senior Management.

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I have not entered into any agreement either on my own or on behalf of any other person, with any shareholder or any other third party with regard to compensation or profit sharing in connection with dealings in the securities of the Company.
I am not interested in any transaction or currently proposed transaction to which the Company is a party or has a beneficial interest.

NIL

Except as disclosed below, there is/are no:

i. actions initiated or orders passed by any regulatory, statutory, enforcement authority or judicial body, in respect of search or seizure or re-opening of accounts under section 130 of the Companies Act, 2013 or investigation under the provisions of Chapter XIV of the Companies Act, 2013 against me;

ii. actions initiated or orders passed by any regulatory, statutory, enforcement authority or judicial body, in respect suspension, imposition of fine or penalty or settlement of proceedings debarment, disqualification or closure of operations or sanctions imposed or warning or caution or any other similar action(s) by whatever name called against me.

NIL

Except as stated below, I have not entered into any agreement either on my own or on behalf of any other person, with any shareholder or any other third party with regard to compensation or profit sharing in connection with dealings in the securities of the Company.

NIL

I confirm that there is no excessive dependence on me by the Company for the project for which the Issue is being made.

NIL

I have not been a director, promoter, member or person in control of any entity that has been identified as a shell company identified by the Ministry of Corporate Affairs through its letter to the Securities Exchange Board of India dated June 9, 2017 (bearing reference 03/73/2017-CL-II) and subsequently published by the Securities Exchange Board of India through its letter dated August 7, 2017, bearing no. SEBI /HO/ISD/OW/P/2017/18183.

I am not directly or indirectly (including through my relatives, as defined under the Companies Act, 2013) interested in any contract, agreement or arrangement entered into by the Company, and no payments have been made in respect of these contracts, agreements or arrangements or are proposed to be made.

There are no shares issued to me in an employee share purchase scheme by the Company.

I am not related to any other Director, Key Managerial Personnel or Senior Management of the Company.

Neither I nor any other related entities have ever been involved in-the act of money mobilization in any manner and whether any Regulator/ Agency has at any time sought any information in any manner. No incentive, whether direct or indirect, in any manner, whether in cash or kind or services or otherwise, has been provided or will be provided by me to any person for making an application for equity shares in the Issue.

I am not a beneficiary of or interested in any outstanding loan or advance (including guarantees) given by the Company to us and we have not granted any outstanding loan or advance to the Company.

I am not interested in the appointment of any person(s) acting as the underwriter, registrar, legal counsel or BRLMs to the Issue or any such intermediary appointed in connection with the Issue.

I confirm that there is no conflict of interest between me and the suppliers of raw materials and third party service providers of the Company.

Purnima Jain

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I confirm that there is no conflict of interest between me and the lessor of the immovable properties of the Company.

I have not entered into buy – back arrangements directly or indirectly for purchase of the equity shares to be issued and sold in the Issue, except as may be permitted under the SEBI ICDR Regulations, including safety net facility.

Litigation

Except as stated in **Annexure D**, there are/is no:

i. pending criminal proceedings involving (by and against) me;

ii. pending actions taken by statutory or regulatory authorities against me;

No notice, queries or communications from Stock Exchanges or SEBI regarding buying or selling of any securities in the securities market involving me, wherein, they sought information regarding the following:
a) transactions or trading in securities of the Company (including erstwhile companies which may be amalgamated, merged or demerged pursuant to any merger / demerger);
b) transactions or trading in securities of any listed company (other than the Company), whether merged or demerged or delisted, among other things; and
c) any other information.

Further, based on the search results annexed herewith, I confirm that our name does not appear on the data base or list maintained by watchout investors or Credit Information Bureau (India) Limited ("**CIBIL**"), and the search results annexed in **Annexure E** undertaken on watchout investors on the like basis herewith do not pertains to me, except as stated below:

NA

I am familiar and undertake to comply with the regulations on publicity, marketing and research restrictions given in any publicity guidelines circulated by the legal counsel in relation to the Issue, the SEBI ICDR Regulations and other applicable law.

I hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the BRLM and the Legal Counsel in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the BRLMs may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this certificate being used for disclosure in the Issue Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue

I confirm that I will immediately communicate any changes in writing to the above information to the Company and the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

I also consent to this certificate being disclosed by the BRLM, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We further authorise the BRLM to upload this certificate on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992.

This certificate is for information and for inclusion (in part or full) in the DRHP, the RHP and the Prospectus in relation to the Issue or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal counsel. We hereby consent to the submission of this certificate as may be

Purnima Jain

necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein but not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Yours faithfully,

Purnima Jain

Purnima Jain
Company Secretary and Compliance Officer
Date: September 26, 2025

Cc:

Legal Counsel to the Issue as to Indian Law

Luthra and Luthra Law Offices
1st and 9th Floor
Ashoka Estate
Barakhamba Road
Delhi-110001

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ANNEXURE A

PROFILE OF THE KEY MANAGERAIL PERSONNEL

Particulars	Details
Name	Purnima Jain
Date of birth	January 25, 1985
Age	40
Personal address	Flat I -1104, Floor -11, Wing -I , Reflections by Pacifica Ahmedabad – 382481, Gujarat, India
Educational qualifications	Company Secretary and Bachelor of Commerce
Sector experience	Legal, Secretarial and Corporate matters
Past employment details	Company Secretary and Compliance Officer in Sterling Greenwoods Limited
Other directorships	Nil
Other ventures of the promoter	Nil

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Board Resolution

ARMEE INFOTECH LIMITED
(Formerly Armee Infotech Private Limited)
(CIN No. U72100GJ2011PLC063953)
Regd. Office: 17, Goyal Intercity, B/h Drive in Cinema, Thaltej Road, Ahmedabad -380058
Email ID: cs@armeeinfotech.com ,Website Address: www.armeeinfotech.com, Tel: 079-49114911

ArMee Infotech Ltd.

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE BOARD OF DIRECTORS OF M/S. ARMEE INFOTECH LIMITED AT BOARD MEETING HELD ON 21st MAY 2024 AT 5.50 P.M. AT ITS REGISTERED OFFICE 17, GOYAL INTERCITY, B/H DRIVE IN CINEMA, THALTEJ ROAD, AHMEDABAD -380058

To approve the Appointment of Company Secretary and Compliance Officer of the Company

"**RESOLVED THAT** , pursuant to the provisions of Section 203 of Companies Act 2013 and Rule 8 and Rule 8A of (The Companies Appointment & Remuneration of Managerial Personnel Rules 2014), **Ms. Purnima Jain**, who is an associate member of the Institute of Company Secretaries, New Delhi holding **(Membership No ACS -A34071)** and as on date being qualified to be appointed as Company Secretary of the Company be and is hereby appointed as the whole time Company Secretary of the Company w.e.f. 9th May, 2024 on the terms and conditions as may be decided and agreed by and between the Board and Company Secretary of the Company.

"**FURTHER RESOLVED THAT**, Ms. Purnima Jain, be and is hereby appointed and designated as the Compliance Officer of the company as per Regulation 6 and other applicable provisions of SEBI (Listing Obligation and Disclosure requirements) Regulation, 2015".

"**RESOLVED FURTHER THAT**, any Director of the Company be and is hereby authorized to sign and submit all necessary e-Forms of the particulars of her appointment with the Office of the Registrar of Companies, Gujarat and to do all such acts, deeds and things as may be necessary to give effect to the above resolution".

By the order of the Board,

For Armee Infotech Limited

ARMEE INFOTECH LIMITED

Ridhish Kiritbhai Patel
Managing Director
(DIN No. 02876453)

Purnima Jain

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ANNEXURE A

COPY OF PAN CARD OF KEY MANAGERIAL PERSONNEL

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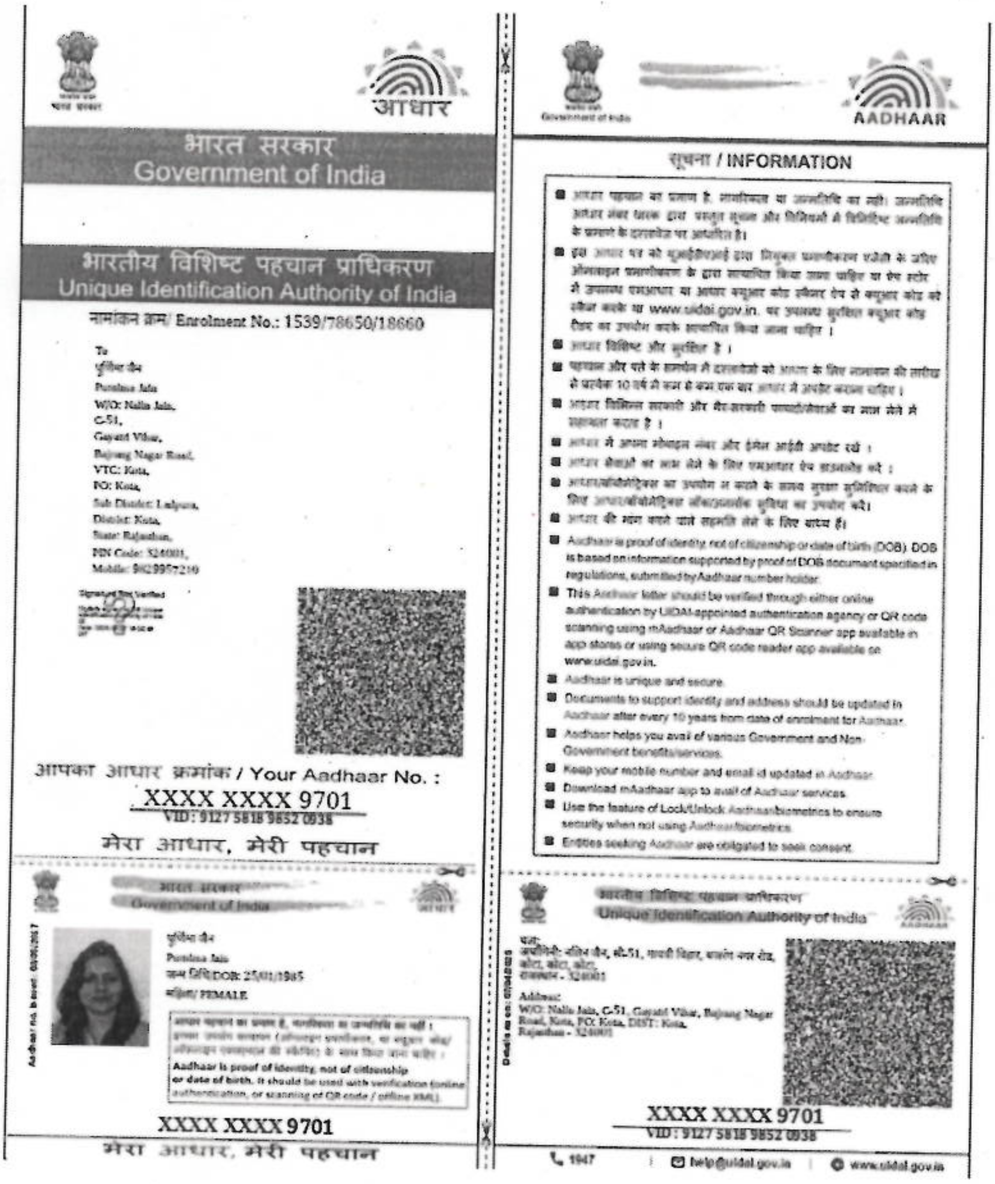
ANNEXURE C

COPY OF AADHAR CARD OF KEY MANAGERIAL PERSONNEL


भारत सरकार
Government of India

आधार

भारतीय विशिष्ट पहचान प्राधिकरण
Unique Identification Authority of India

नामांकन क्रम/ Enrolment No.: 1539/78650/18660

To
पूर्णिमा जैन
Purnima Jain
W/O: Nalin Jain,
C-51,
Gayatri Vihar,
Bajrang Nagar Road,
VTC: Kota,
PO: Kota,
Sub District: Ladpura,
District: Kota,
State: Rajasthan,
PIN Code: 324001,
Mobile: 9829957210

आपका आधार क्रमांक / Your Aadhaar No. :
XXXX XXXX 9701
VID : 9127 5818 3852 0938
मेरा आधार, मेरी पहचान

पूर्णिमा जैन
Purnima Jain
जन्म तिथि/DOB: 25/01/1985
महिला/ FEMALE

Aadhaar is proof of identity, not of citizenship or date of birth. It should be used with verification (online authentication, or scanning of QR code / offline XML).

XXXX XXXX 9701
मेरा आधार, मेरी पहचान

AADHAAR

सूचना / INFORMATION

- Aadhaar is proof of identity, not of citizenship or date of birth (DOB). DOB is based on information supported by proof of DOB document specified in regulations, submitted by Aadhaar number holder.
- This Aadhaar letter should be verified through either online authentication by UIDAI-appointed authentication agency or QR code scanning using mAadhaar or Aadhaar QR Scanner app available in app stores or using secure QR code reader app available on www.uidai.gov.in.
- Aadhaar is unique and secure.
- Documents to support identity and address should be updated in Aadhaar after every 10 years from date of enrolment for Aadhaar.
- Aadhaar helps you avail of various Government and Non-Government benefits/services.
- Keep your mobile number and email id updated in Aadhaar.
- Download mAadhaar app to avail of Aadhaar services.
- Use the feature of Lock/Unlock Aadhaar/biometrics to ensure security when not using Aadhaar/biometrics.
- Entities seeking Aadhaar are obligated to seek consent.

भारतीय विशिष्ट पहचान प्राधिकरण
Unique Identification Authority of India

Address:
W/O: Nalin Jain, C-51, Gayatri Vihar, Bajrang Nagar Road, Kota, PO: Kota, DIST: Kota, Rajasthan - 324001

XXXX XXXX 9701
VID : 9127 5818 3852 0938

1947 | help@uidai.gov.in | www.uidai.gov.in

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ANNEXURE D

Details of litigation involving Key Managerial Personnel

(i) All pending criminal proceedings; - Nil

(ii) All pending actions by regulatory authorities and statutory authorities; - Nil

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ANNEXURE E

CIBIL/ Watchout Search Results

Nil

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