

CONSENT LETTER FROM THE SYNDICATE MEMBER

Date: 15-09-2026

To,

**The Board of Directors
ArMee Infotech Limited**ArMee House
17 Goyal Intercity Row House, Thaltej
Ahmedabad - 380054,
Gujarat, India**Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Armee Infotech Limited (the "Company" and such offering, the "Issue")**

We, Giriraj Stock Broking Private Limited, do hereby consent to act as a Syndicate Member to the Issue and to our name and the details mentioned herein being inserted as a Syndicate Member to the Issue in the red herring prospectus ("RHP") and the prospectus ("Prospectus") which the Company intends to file with the Securities and Exchange Board of India ("SEBI"), the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" together with BSE, the "Stock Exchanges"), where the Equity Shares are proposed to be listed, and in any other Issue related documents intended to be filed with the Registrar of Companies, Gujarat at Ahmedabad ("RoC"), and thereafter filed with the SEBI, the Stock Exchanges or any other authority, in any publicity material matter, press release, presentation as well as in other documents in relation to the Issue, as may be applicable. (collectively, the "Issue Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Managers ("BRLMs") this consent letter on the document repository platform set up by the Stock Exchanges, in accordance with SEBI circular no. SEBI/HO/CFD/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024, read with regulation 14 of the SEBI (Merchant Bankers) Regulations, 1992. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Name: Giriraj Stock Broking Private Limited**Address:** Shantiniketan Building, 8 Camac Street, Block-A, 15th Floor, Suite No- 1501, Kolkata- 700017**Telephone Number:** 033-4509 6990**E-mail:** giriraj@girirajstock.com**Website:** www.girirajstock.com**Contact Person:** Kuntal Laha**SEBI Registration Number:** INZ000212638**Logo:****CIN:** U65100WB2005PTC101507**Investor Grievance E-mail:** investorsgrievance@girirajstock.com

We enclose details of our registration in the requisite format in 'Annexure A' and a copy of our registration certificate regarding our registration with SEBI in the required format in 'Annexure B'. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information and confirmations in relation to us are true, correct, complete and not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, misleading.

We confirm that we will immediately communicate any changes in writing in the above information to the BRLMs until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such

communication from us, BRLMs and the legal counsel to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

We agree to keep the information regarding the Issue strictly confidential, save and except disclosures required for the purpose of the Issue and/ or as may be required by applicable law.

This consent letter is for information and for inclusion (in part or full) in Issue Documents or any other Issue-related material, and may be relied upon by the Company, BRLMs and the legal counsels appointed in relation to the Issue. We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLMs and in accordance with applicable law or in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

For and on behalf of Giriraj Stock Broking Private Limited

Authorized signatory

Kuntal Laha
Director

Cc:

Book Running Lead Managers to the Issue

Khandwala Securities Limited

G-II Ground Floor, Dalamal House,
Nariman Point, Mumbai, Maharashtra-400021

Saffron Capital Advisors Private Limited

605, Center Point, 6th floor,
Andheri Kurla Road, J. B. Nagar,
Andheri (East), Mumbai - 400 059,
Maharashtra, India

Legal counsel to the Issue

Luthra and Luthra Law Offices India

1st and 9th Floors, Ashoka Estate,
Barakhamba Road, New Delhi,
India - 110 001

Annexure A

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each of Armeet Infotech Limited (the "Company") ("Equity Shares") by way of a fresh issue of Equity Shares (the "Issue")

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India is true, correct, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

Particulars	Details
Registration Number:	INZ000212638
Date of registration / Renewal of registration:	July 18, 2024
Date of expiry of registration:	Until it is suspended or cancelled in accordance with the Regulations
If applied for renewal, date of application:	NA
Any communication from SEBI prohibiting Giriraj Stock Broking Private Limited from acting as Syndicate Member:	NA
Any enquiry/investigation being conducted by SEBI:	NA
Period up to which registration/renewal fees has been paid:	Up to Date
Details of any penalty imposed	NA

Annexure-B

फॉर्म-घ / FORM D
भारतीय प्रतिभूति और विनियम बोर्ड
(स्टॉक दलाल) विनियम, 1992
(विनियम 6 एवं 10ख)

Securities and Exchange Board of India
(STOCK-BROKERS) REGULATIONS, 1992
(Regulations 6 and 10B)

प्रमाणपत्र सं. / Certificateno. 4572

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

1. बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 (1992 का 15) [सेबी अधिनियम] के अधीन बनाए गए विनियमों के साथ पठित सेबी अधिनियम, 1992 की धारा 12 की उप-धारा (1) द्वारा प्रदान की गई शक्तियों का प्रयोग करते हुए एतद्वारा
In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the regulations made thereunder, the Board hereby grants a certificate of registration to
GIRIRAJ STOCK BROKING PRIVATE LIMITED
4 FAIRLIE PLACE, HMP HOUSE, 4TH FLOOR, SUITE NO.-421A,
KOLKATA, 700001
WEST BENGAL
INDIA
AACCG7581R
को प्रतिभूतियों (सिक्यूरिटीज) को खरीदने, बेचने या उनमें लेनदेन करने के लिए / किए गए ट्रेड के समाशोधन और निपटान के लिए तथा ऐसे अन्य कार्य करने के लिए जिसकी अनुमति स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा दी गई हो
as a (स्टॉक दलाल / Stock Broker)
(समाशोधन सदस्य / Clearing Member)
के रूप में रजिस्ट्रीकरण प्रमाणपत्र प्रदान करता है, बशर्ते कि बोर्ड द्वारा समय-समय पर निर्धारित की गई शर्तों का पालन किया जाए
for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchanges(s) / clearing corporations(s), subject to the conditions specified therefor, from time to time, by the Board.

2. रजिस्ट्रीकरण संख्या है :
Registration Number is : **INZ000212638**

3. यह प्रमाणपत्र 18/07/2024 से तब तक मान्य रहेगा जब तक इसे बोर्ड द्वारा विनियमों के अनुसार निलंबित या रद्द न कर दिया जाए ।
This certificate shall be valid from 18/07/2024 till it is suspended or cancelled in accordance with the Regulations.

आदेश द्वारा
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और की ओर से
By order
For and on behalf of
Securities and Exchange Board of India

स्थान /Place: Mumbai
तारीख /Date: 18/07/2024

प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory